Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED
OCT 11 2024
SD Secretary of State
#05626996

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae C.M. Pochop

Mark V. Meierhenry
(1944-2020)

DEB MATHEWS, Paralegal
deb@meierhenrylaw.com

October 9, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Henry
$2,000,000 Drinking Water Project Revenue Borrower Bond,
Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

Town of Henry
$2,000,000 Drinking Water Project Revenue Borrower Bond
dated September 26, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Henry

2. Designation of issue: Drinking Water Project Revenue Borrower Bond.

3. Date of issue: September 26, 2024

4. Purpose of issue: Water System Improvements

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,000,000

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 26th day of September 2024.

By: Amber Dill
Its: Finance Officer

$2,000,000
City of Henry
Drinking Water Project Water Revenue Bonds

Dated Sep 30, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 7/1
11/15/2026			$0.00	$0.00	$0.00	
02/15/2027	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2027	$16,666.67	0.0000	$0.00	$16,666.67		$33,333.34
08/15/2027	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2027	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2028	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2028	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2028	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2028	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2029	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2029	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2029	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2029	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2030	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2030	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2030	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2030	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2031	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2031	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2031	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2031	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2032	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2032	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2032	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2032	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2033	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2033	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2033	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2033	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2034	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2034	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2034	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2034	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2035	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2035	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2035	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2035	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2036	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2036	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2036	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2036	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2037	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2037	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2037	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2037	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2038	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2038	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2038	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2038	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2039	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2039	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2039	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2039	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2040	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2040	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2040	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2040	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2041	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2041	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2041	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2041	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2042	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2042	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67

08/15/2042	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2042	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2043	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2043	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2043	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2043	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2044	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2044	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2044	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2044	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2045	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2045	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2045	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2045	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2046	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2046	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2046	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2046	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2047	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2047	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2047	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2047	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2048	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2048	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2048	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2048	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2049	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2049	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2049	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2049	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2050	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2050	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2050	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2050	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2051	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2051	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2051	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2051	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2052	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2052	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2052	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2052	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2053	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2053	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2053	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2053	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2054	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2054	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2054	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2054	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2055	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2055	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2055	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2055	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	
02/15/2056	$16,666.67	0.0000	$0.00	$16,666.67		
05/15/2056	$16,666.67	0.0000	$0.00	$16,666.67		$66,666.67
08/15/2056	$16,666.67	0.0000	$0.00	$16,666.67		
11/15/2056	$16,666.67	0.0000	$0.00	$16,666.67	$66,666.67	$33,333.33
	$2,000,000.00		$0.03	$2,000,000.03	$2,000,000.03	$2,000,000.03